

A TAX-FREE GIFT FROM YOUR IRA

DON'T OVERLOOK THIS
SMART PLANNING OPTION
IN 2018



**COLUMBIA UNIVERSITY
IRVING MEDICAL CENTER**

College of Dental Medicine
Mailman School of Public Health
School of Nursing
Vagelos College of Physicians and Surgeons

Columbia University Irving Medical Center
516 West 168th Street, 3rd Floor
New York, New York 10032

GOOD NEWS FOR IRA OWNERS AGE 70½ OR OVER

A transfer directly from your IRA to a fund of your choosing at Columbia University Irving Medical Center (often called a qualified charitable distribution or IRA charitable rollover) is a simple but highly effective way to give. If you're age 70½ or over, it's a great way to minimize the tax bite associated with IRA required minimum distributions.



Find out more

Office of Development
Laura Tenenbaum
Columbia University Irving
Medical Center
516 West 168th Street, 3rd Floor
New York, NY 10032

212.342.2108
givingwell@columbia.edu
<http://giving.columbia.edu/>

- Instruct your IRA custodian to make a transfer directly to Columbia University Irving Medical Center.
- Although there is no tax deduction, the amount transferred counts toward your required minimum distribution and is excluded from your income for federal tax purposes—no tax is due!
- Up to \$100,000 of your gift qualifies for this favorable tax treatment.
- Your gift makes an immediate impact—there is no need to wait until the end of the year!

How much is your RMD?

Use our calculator at <http://cumc.irarollover.info/> to estimate your 2018 required minimum distribution, and let us know if you are planning an IRA charitable rollover gift. We'll be happy to help you explore the many ways you can make an impact on our mission.

Consult your tax and financial advisors when considering any planned gift.

Please contact the CUMC Office of Development at fundraising.opt.out@columbia.edu or 212-305-9795 if you wish to opt out of receiving fundraising communications.